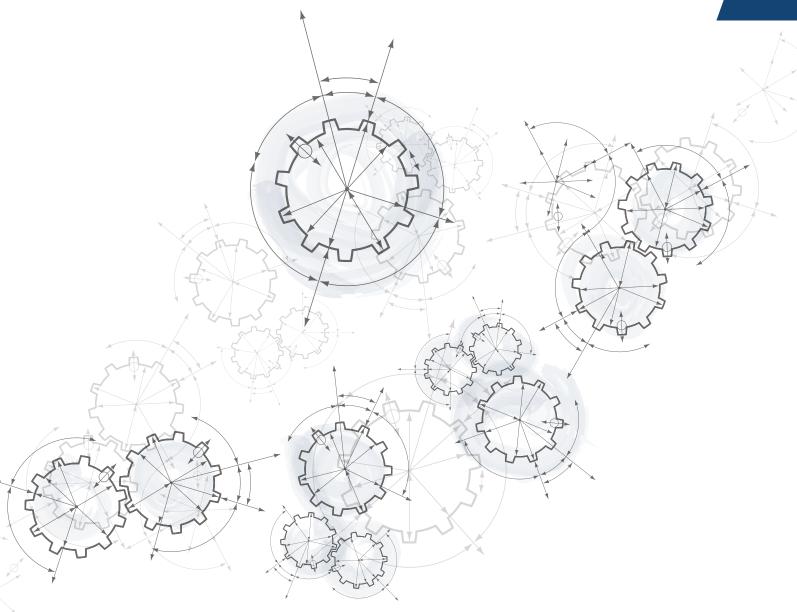


THE CONTINUOUS OIL & GAS MARKETPLACE Q2 | 2019

MARKETPLACE **OUARTERLY**



FEATURED INSIDE:

AN UPSIDE STORY TO TELL: ENERGYNET MARKETS HIGHER-VALUED DEALS

FIRST QUARTER SALES RESULTS

2019 EVENTS CALENDAR

ENERGYNET.COM

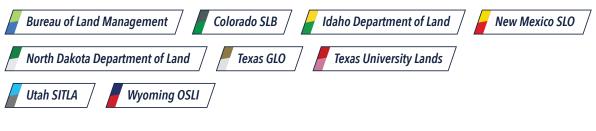


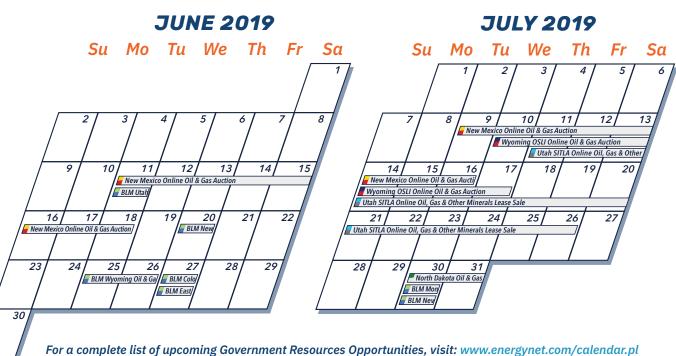
- Continuous Online Auction
- Rapid-Cycle Sealed Bid Sales
- Negotiated Sales
- Government Resources Opportunities



UPCOMING GOVERNMENT RESOURCES OPPORTUNITIES

MARKED DAYS INDICATE THE BID PERIOD FOR UPCOMING FEDERAL AND STATE LEASE SALES ON ENERGYNET.COM





GOVERNMENT RESOURCES OPPORTUNITIES

During the first quarter, fifteen Government Resources Auctions were held on the EnergyNet Platform, resulting in over 924,000 acres leased across eight states.

The second quarter will bring twelve sales to the EnergyNet Platform, from the States of Colorado, New Mexico and Utah and various Bureau of Land Management Offices, including New Mexico and Wyoming.

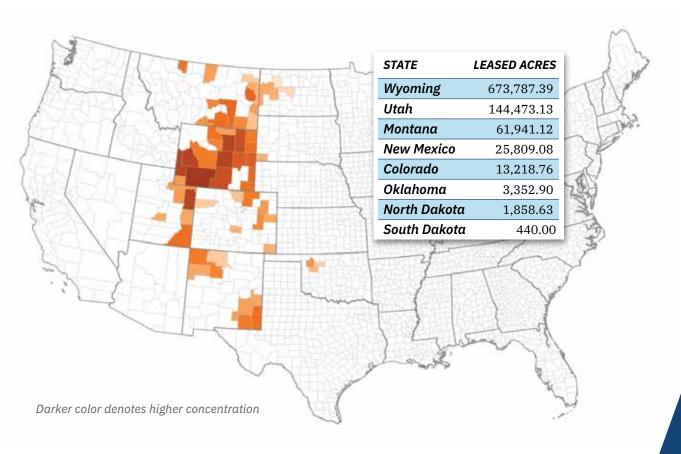
The University Lands of Texas has issued a call for nominations for an October sale. The nomination period will be open until August 1, 2019. For additional information on the process, and to nominate parcels, email: LeaseSale@utsystem.edu. The definitive sale date will be announced in the coming weeks. Pertinent parcel information will be posted on the EnergyNet Platform.

The nominations period for the Texas General Land Office 2019 Fall Sale is now open. The exact sale date is to be determined. To nominate parcels, contact George Martin at the Texas General Land Office: george.martin@glo.texas.gov. Parcel information will be made available on the EnergyNet Platform.

Detailed results for past auctions may be viewed on the respective agency websites, with bid history and final results available at https://www.energynet.com/page/Government_Sales_Results.

Upcoming Government Resources Opportunities may be viewed at www.energynet.com/calendar.pl. @

2019 Q1 LEASED ACRES ON THE ENERGYNET PLATFORM



AN UPSIDE STORY TO TELL: ENERGYNET IS MARKETING HIGHER-VALUED DEALS

Over the past 36 months, EnergyNet successfully closed 95 individual transactions valued between \$10MM and \$175MM for our clients.

Many of these deals had significant upside stories and complexities. The EnergyNet Technical Team was able to explain the components and intricacies and capture full value for the upside.

Reputable, well-known Sellers are trusting EnergyNet to market and successfully close their higher-valued asset divestments and we are consistently executing. We successfully executed asset transactions for Chevron, XTO, BP, ConocoPhillips, Anadarko, EOG Resources, Marathon, Devon, Apache, Encana and SM Energy.











CONSIDER CHOOSING ENERGYNET TO DIVEST YOUR HIGHER-VALUED ASSETS

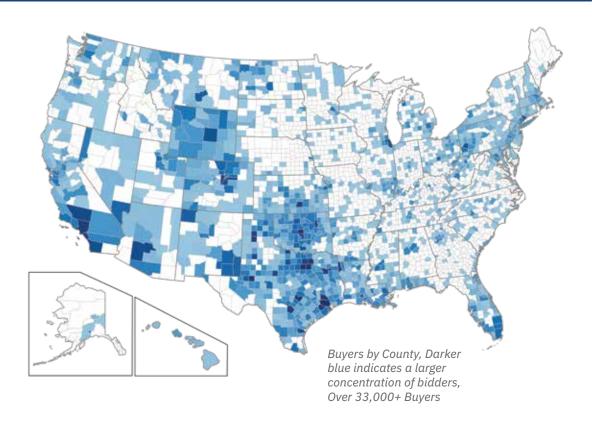
The EnergyNet Team is comprised of expert veteran deal marketers and negotiators, engineers, geologists, financial and technical analysts. Our Team works tirelessly to obtain maximum value for your assets and get your deal to the finish line. We are not delegators; we are Doers.

EnergyNet lives and breathes the A&D Market, and with our finger on the pulse, we notice every nuance. In completing over \$6.5B in asset transactions on behalf of a Who's Who of Sellers, we have unique insights in to the A&D trends and unparalleled market reach. In just the past 18 months alone we successfully sold assets for Chevron, XTO, BP, ConocoPhillips, Anadarko, EOG Resources, Marathon, Devon, Apache, Encana, SM Energy and many more.

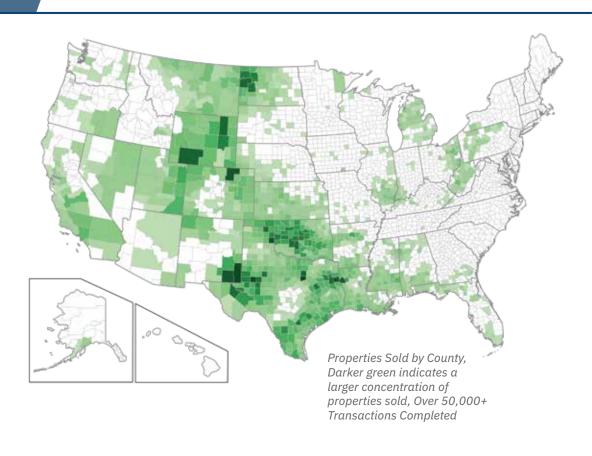
Consistent Execution: What is the knowledge gained from one asset sale? From the perspective of the Seller, from the Buyer and from the Advisory Firm? What if you compounded that knowledge and experience 1000x year in and year out. That's the experience and knowledge EN possesses.



MARKET EXPOSURE



TRANSACTION EXPERIENCE



2019 EVENTS CALENDAR

BE SURE TO VISIT WITH THE ENERGYNET TEAM AT THESE UPCOMING EVENTS!

JUNE

June 6: ADAM Energy Forum Luncheon Dallas, TX

June 6-9: CIPA Annual Meeting Lake Tahoe area, CA

June 11-14: OIPA Annual Meeting Las Colinas, TX

June 12: IPAA/TIPRO Leaders in Industry Luncheon – Houston, TX

June 20: SIPES Luncheon - Houston, TX

June 21: ADAM Houston - Houston, TX

June 24-26: IPAA Mid-Year Meeting

Colorado Springs, CO

June 25: ADAM Oklahoma City

Oklahoma City, OK

June 28: SPE Business Development

Meeting - Houston, TX

JULY

July 10: IPAA/TIPRO Leaders in Industry Luncheon - Houston, TX

July 11: ADAM Energy Forum Luncheon Dallas, TX

July 18: SIPES Luncheon - Houston, TX

July 25: ADAM Tulsa - Tulsa, OK

July 28 - August 1: WSLCA, Montana

AUGUST

August 1: ADAM Energy Forum Luncheon Dallas, TX

August 7-9: TIPRO Summer Conference San Antonio, TX

August 11-14: ENERCOM – Denver, CO

August 14: IPAA/TIPRO Leaders in Industry

Luncheon - Houston, TX

August 15: SIPES Luncheon - Houston, TX

August 16: ADAM - Houston, TX

August 21-22: Summer NAPE - Houston, TX

SEPTEMBER

September 5: ADAM Energy Forum Luncheon Dallas, TX

September 11: IPAA/TIPRO Leaders in Industry Luncheon – Houston, TX

September 15-18: GRC Annual Meeting Palm Springs CA

September 24-26: DUG Eagle Ford San Antonio, TX

September 19: SIPES Luncheon – Houston, TX September 20: ADAM Houston – Houston, TX

OCTOBER

October 10: ADAM Energy Forum Luncheon Dallas, TX

October 9: IPAA/TIPRO Leaders in Industry Luncheon – Houston, TX

October 17: SIPES Luncheon – Houston, TX
October 18: ADAM Houston – Houston, TX
October 22-23: Hart's A&D Strategies and
Opportunities Conference – Dallas, TX

NOVEMBER

November 7: ADAM Energy Forum luncheon Dallas, TX

November 4-6: Executive Oil Conference Midland, TX

November 13: IPAA/TIPRO Leaders in Industry Luncheon – Houston, TX

November 15: ADAM Houston – Houston, TX November 19-20: DUG Midcontinent Oklahoma City, OK

November 21: SIPES Luncheon – Houston, TX

DECEMBER

December 5: ADAM Energy Forum Luncheon Dallas, TX

December 11: IPAA/TIPRO Leaders in Industry Luncheon – Houston, TX

December 19: SIPES Luncheon - Houston, TX



EnergyNet.com, Inc.

7201 I-40 West, Suite 319 Amarillo, TX 79106 (806) 351-2953 www.EnergyNet.com STANDARD MAIL US POSTAGE PAID AMARILLO, TX PERMIT NO. 444



CONTACT YOUR
REPRESENTATIVE TODAY

Our Business Development Team is here to help. For inquiries on how to get started, please contact the Business Representative for your physical location to begin the process. More information can be found at: https://www.energynet.com/contact_us.pl Chris Atherton, President/CEO (832) 654-6612 chris.atherton@energynet.com

Michael Baker, VP, Business Development - Permian Basin / East TX / North LA ● (972) 898-5358 michael.baker@energynet.com

> Ethan D. House, VP, Business Development - Mid-Continent / TX Panhandle • (405) 255-5444 ethan.house@energynet.com

Ryan P. Dobbs, VP, Business Development -Western U.S. ● (720) 459-2072 ryan.dobbs@energynet.com

Cody Felton, VP, Business Development -Houston / Eastern States ● (281) 221-3042 cody.felton@energynet.com

Lindsay D. Ballard, VP, Business Development -Permian Basin ● (432) 547-0424 lindsay.ballard@energynet.com

Gus Rivero, VP, Government Resources (806) 236-7705 • gus.rivero@energynet.com

Denna Arias, Director of Transaction Management and Business Development ● (281) 949-8463 denna.arias@energynet.com

Heidi Epstein, Manager - Business Development -Houston / Eastern States ● (281) 415-1154

Emily McGinley, Manager - Business Development -Mid-Continent / TX Panhandle ● (405) 795-2975

Tracey Edwards, Director of Geology (713) 591-0481 • tracey.edwards@energynet.com

Ankita Sinha, Petroleum Engineer - Technical Analyst (713) 861-1866 ● ankita.sinha@energynet.com